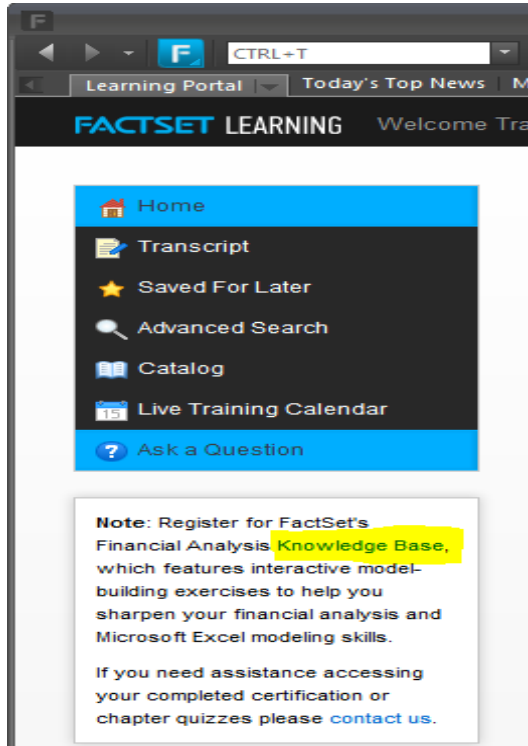


FactSet Knowledge Base

The FactSet Financial Analysis Knowledge base allows users to receive a certification in Applied Financial Modeling. It is an interactive training in Excel modelling and financial valuation that aims to bridge the gap between corporate finance theory and the different processes used in the industry.

In order to access the Knowledge Base, click on the **Learning Portal** tab after opening FactSet. You can either click on the hyperlink situated on the left-hand side of the screen, or simply type “Knowledge base” using the searching tool.



FactSet’s learning material is only officially supported by Google Chrome and Internet Explorer. Therefore, if you want your progress to be tracked, make sure you use either one of the two browsers.

Learning Process

The FactSet knowledge Base consists of 6 different parts and 19 chapters. Each module will begin with a chapter overview. Additionally, each chapter contains step-by-step Microsoft Excel modeling instructions.

At the end of each chapter, you will be required to take a quiz to evaluate your understanding of the material. You can take the quiz as many times as you want (only the most recent score counts). You can access a detailed summary of the chapters by clicking [here](#).

Applied Financial Modeling Certification

Upon completion of the Level I Knowledge Base courses including quizzes, you will be required to answer a series of in-depth questions regarding financial analysis. These questions will be based on the Excel financial model you will have built from scratch. Certification indicates that an individual has attained a level of proficiency in understanding financial analysis and financial modeling.

